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VITAMIN 01

The vitamin market stayed weak last week. VA, B2, Ca-pantothenate, B12, VC, Biotin, and K3 continued at bottom levels, with limited trading activity.

AMINO ACID 02

The amino acid market mostly ran weak. Lysine 98% remained stable at relatively low levels, driving improved domestic demand, more inquiries, and higher factory signing. Some producers raised offers. Threonine prices softened after factory cuts, with export offers around USD 1.02/kg. Downstream demand was weak and signing sentiment low, suggesting further softness ahead. Methionine trading was average, with prices at mid-to-high levels but relatively low for exports. Market news indicated Ningxia Unisplendour Tianhua Methionine Co., Ltd. suspended quotations, drawing attention to future market dynamics.

API 03

The veterinary API market strengthened slightly as producers adopted limited output and firm-price policies. Tylosin tartrate and Tilmicosin phosphate tightened in supply and moved higher. Oxytetracycline HCl remained short, florfenicol offers were suspended but market prices edged up, and amoxicillin producers raised prices. Other products such as lincomycin and neomycin sulfate stayed stable. Market outlook depends on factory supply and demand changes.

FOOD ADDITIVE 04

Sucralose prices declined, while acesulfame-K and aspartame stayed stable. Creatine monohydrate firmed to USD 3–3.12/kg with delivery pushed to November, and L-carnitine also trended higher. Taurine gained attention as factories suspended offers: Qianjiang Yongan halted production and raised prices to USD 2.5/kg, while Grand Pharmaceutical planned a shutdown for upgrades, further tightening supply.

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Reported by Candice,Shea and Sharon